

James Grover Mateson
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Santa Barbara, CA 93105
Phone: (808) 344-0534

Defendant, In Pro Per

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

IN RE: James Grover Mateson,
Debtor,

Bree Walker,
Plaintiff,

vs.

James Grover Mateson
Defendant.

) Adv. Proc. Case No. 9:11-AP-01252
)
) Ch. 7 Bankruptcy Case No. 9:11-BK-12680
)
)
) **DEFENDANT JAMES MATESON'S**
) **EXHIBIT LIST**
)
) Date: 2/14/12, Tuesday
) Time: 9:00 am
) Courtroom: 201
) Place: 1415 State St., Santa Barbara,
) CA 93101
)

TO ALL PARTIES AND THIS HONORABLE COURT:

DEFENDANT'S EXHIBITS:

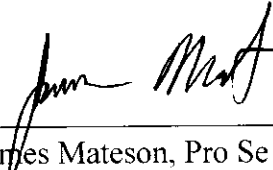
#	DATE	DESCRIPTION
A	June 3, 2008	Complete Set of Investment Agreements signed by Bree Walker. The signed Subscription Agreement (section 9), as well as the Convertible Promissory Note

		<p>(section 12), both affirm Ms. Walker's understanding that the transaction was a risk based investment and had the experience and capacity to make an informed investment decision.</p>
<p>B</p>	<p>May 28, 2008 to June 7, 2008</p>	<p>Bree Walker misc. emails confirming her high level of personal motivation and enthusiasm for the company's project, based in it having a potential to support open access airwaves on a potentially global scale. Also shows Ms. Walkers willingness to engage her colleagues.</p>
<p>C</p>	<p>June 2008</p>	<p>Inverse Asia, Inc. summary of use of funds for June, 2008, time of Ms. Walker's investment.</p>
<p>D</p>	<p>May 31, 2008</p>	<p>Subscription Agreement from Eden Barn Foundation. Eden Barn Foundation was a prospective investor that caused the company management to believe it had secured another option for funding.</p>
<p>E</p>	<p>July 4, 2008</p>	<p>Subscription Agreement from Larry Sommers / Global Greenwell Corporation. This proposed investment transaction was supposed to close soon after the time that Ms. Walker agreed to make her investment. This transaction was to serve as a basis for the company's ability to pay back Ms. Walker's investment within 6 months, if this was the optional exit she chose to pursue.</p>

1	F	Oct. 6, 2008	Subscription Agreement from Media Holdings, S.A.
2			Media Holdings, S.A. was also a prospective investor that
3			caused the company management to believe it had
4			secured another option for funding.
5			
6	G	Dec. 31, 2008	Subscription Agreement from Argent, Ltd.
7			Argent was also a prospective investor that caused the
8			company management to believe it had secured another
9			option for funding.
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11 Defendant reserves their respective rights to amend this list through trial.

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15 Dated: January 3rdth, 2012

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James Mateson, Pro Se

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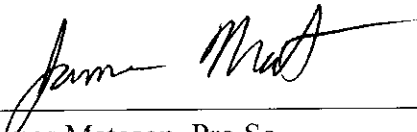
VERIFICATION

I, James Mateson, declare as follows:

I have read the foregoing EXHIBIT LIST and know its contents.

I am informed and believe that the matters stated herein are true to the best of my belief and on that ground declare under penalty of perjury under the laws of the State of California that the same are true and correct.

Executed this 3rd day of January, 2012 in Santa Barbara, California.



James Mateson, Pro Se

PROOF OF SERVICE

I, the undersigned, declare that I am a resident of the State of California. I am over the age of 18 years of age and am not a party to the cause.

I am a resident of or employed in the county where the mailing occurred. My residence or business address is: _____

On January ___th, 2012, I served on the interested parties in this matter the following documents:

DEFENDANT JAMES MATESON'S EXHIBIT LIST

- by transmitting via facsimile the document(s) listed above to the fax number(s) set forth on the attached service list on this date before 6:00 p.m.
- by placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at Santa Monica, California addressed as set forth on the attached service list.
- by personally serving the document(s) listed above to the person(s) at the address(es) as set forth on the attached service list.
- by placing the document(s) listed above in a sealed envelope with freight fully prepaid, via first UPS Overnight Delivery at Santa Barbara, California addressed as set forth below.
- Transmission, via email, of the document(s) listed above was reported as complete and without error.

Diane B. Weissburg, Esq. – SBN 237136
(Mail) 4724 La Villa Marina, Suite J
Marina Del Rey, CA 90292
Tel: (310) 822-6638

(Office) 1842 Washington Way, #B
Venice CA, 90291
Tel: (310) 577-0871

I declare under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct. Executed on January ___th, 2012, at Santa Barbara, California.

(sign above, and print name here): _____