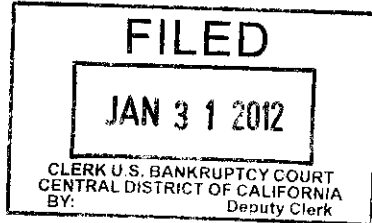


ORIGINAL

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Attorney for Plaintiff/Creditor:
Bree Walker-Lampley

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - NORTHERN DIVISION**

Bree Walker-Lampley,
Plaintiff/Creditor,

v.

James Grover Mateson,
Defendant/Debtor

Adversary Proceeding: 9:11-ap-01252-RR

Related Bankruptcy: 9:11-bk-12680-RR

**PLAINTIFF/CREDITOR'S EXHIBIT
LIST**

Date: 2/14/12
Time: 9:00am
Courtroom: 201
Place: 1415 State St., Santa Barbara
CA 93101-2511

TO ALL PARTIES AND TO THIS HONORABLE COURT:

PLAINTIFF/CREDITOR'S EXHIBITS:

#	Date	Description	ID	Ad mi tte d	Ob jec tio n
1	1/14/11	Reporter's Transcript of Settlement Proceedings			
2	June 08	Imverse Asia bank statement - WF Cmml. Ckng. 980-0206279			
3	June 11	Imverse Asia bank statement - Chase 870594298			
4	7/1/11	Abstract of Judgment			

1	5	4/11/05- 4/28/09	Minutes of Meetings of Board of Directors and Shareholders			
2						
3	6	5/29/08- 5/31/08	E-mails to Bree Walker re "Shorter options" (company background, selling points)			
4						
5	7	5/29/08	E-mail from Alan Crutchfield to Bree Walker re "Revised source" (selling points)			
6						
7	8	5/31/08	E-mail from Bree Walker to James Mateson re: "sat am note" (company background, selling points)			
8						
9	9	7/28/09	E-mail from Alan Crutchfield to Bree Walker re Imverse Repayment Progress			
10						
11	10	6/3/08	E-mail from Alan Crutchfield to Bree Walker re Imverse Asia loan/convertible investment			
12						
13	11	6/7/08	E-mail from Chelsea Heller to Bree Walker re "Bree's letter" (potential investors)			
14						
15	12	1/8/09	Letter from Alan Crutchfield to Bree Walker re Convertible Promissory Note Payment			
16						
17	13	6/5/09	Letter from Alan Crutchfield to Bree Walker			
18						
19	14	n/a	Driver Licenses of Alan Crutchfield and James Mateson - 3463 State Ste address			
20						
21	15	11/5/09	Superior Court Complaint - Walker v Imverse Asia, et al.			
22						
23	16	7-26-10	Excerpts from Deposition of James Mateson			
24						
25	17	3/16/10	Response by James Mateson to Form Interrogatories			
26						
27	18	1/5/11	Letter from James Mateson to Diane Weissburg re Walker v Imverse Asia			
28						
	19	6/10/09	E-mail from Alan Crutchfield to Bree Walker re Imverse Letter - Imverse Agreements and Stock Certs			
	20	n/a	Definitions of Ponzi scheme and fraud			
	21	10/6/11	Response of Alan Crutchfield to Request for Admissions			

1	22	12/24/09	Answer of Imverse Asia to Complaint (Walker v Imverse Asia)			
2						
3	23	12/24/09	Answer of Alan Crutchfield to Complaint (Walker v Imverse Asia)			
4						
5	24	12/24/09	Answer of James Mateson to Complaint (Walker v Imverse Asia)			
6						
7	25	10/6/11	Response by James Mateson to Request for Admissions			
8	26	9/26/08	WF Acct Statement - Bryn and Alan Crutchfield 586-5702509			
9						
10	27	9/26/09	WF Acct Statement - Bryn and Alan Crutchfield 586-5702509			
11						
12	28	3/24/09	WF Acct Statement - Alan Crutchfield 299-9361138			
13	29	1/8/09	WF Acct Statement - James Mateson 290-9311322			
14	30	7/26/10	Excerpts from Deposition of James Mateson			
15	31	n/a	Lawsuits against Imverse Asia and Alan Crutchfield			
16	32	1/24/12	Case summary - Lapow v Imverse Asia, Inc., et al.			
17	33	7/7/08	Fax from Imverse Asia, Inc. - Convertible Promissory Notes, Subscription Agreement and stock certificates			
18						
19	34		[reserved]			
20	35	6/3/08	E-mail from Alan Crutchfield to Bree Walker re Imverse Asia Loan/Convertible investment			
21						
22	36	10/16/08	E-mail from James Mateson to Bree Walker re Thanks for the Meeting at Rusty's			
23						
24	37	8/18/09	E-mail from Alan Crutchfield to Bree Walker re Request for Response			
25						
26	38	3/22/11	Chase Bank Statement - Alan Crutchfield 944825207			
27	39	3/1/11	Chase Bank Statement - Imverse Asia, Inc. 870594298			
28	40	5/30/08-	Excerpt from Imverse Asia, Inc. General Ledger 2007-2010			

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	6/30/08			
41	1/26/12	California Secretary of State printout - Business Entity Detail		
42		[reserved]		
43		[reserved]		
44		[reserved]		

Plaintiff/Creditor reserves her right to amend this list through trial.

January 31, 2012

Respectfully submitted,

/s/ Diane B. Weissburg, Esq.

Diane B. Weissburg, Esq.
Attorney for Plaintiff/Creditor
Bree Walker-Lampley
