B1 (Official)	Form 1)(4/		United	Statos	Donla	munta	v Cour	· ago :	- 01 10			
					strict of			L			Vol	luntary Petition
	ebtor (if ind n, James		er Last, First	, Middle):			Nam	e of Joint D	ebtor (Spouse	) (Last, First	, Middle):	
All Other Na (include man				8 years					used by the J maiden, and			8 years
Last four dig		Sec. or Indi	vidual-Taxp	ayer I.D. (	(ITIN) No./	Complete	EIN Last	four digits or than one, state	f Soc. Sec. or	· Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Addre	ess of Debto	,	Street, City,	and State)	):		Stree	t Address of	f Joint Debtor	(No. and St	reet, City, a	and State):
	,				Г	ZIP Co	de					ZIP Code
	County of Residence or of the Principal Place of Business:  Santa Barbara				Cour	nty of Reside	ence or of the	Principal Plan	ace of Busi	iness:		
	dress of Debate Stree	t #207	rent from str	reet addres	ss):		Mail	ing Address	of Joint Debt	or (if differe	nt from stre	eet address):
J Gaina 2	a. ba. a, c					ZIP Co	de					ZIP Code
Location of (if different				r		<u>93105                                    </u>						
	(Form of C	f Debtor			(Check	of Busine	ess		•	of Bankrup Petition is Fi		Under Which (cone box)
See Exhi	(Check one box)  ■ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  □ Corporation (includes LLC and LLP)  □ Partnership  □ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Sing in 1 Rail Stoo	<ul> <li>☐ Health Care Business</li> <li>☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B)</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Broker</li> <li>☐ Clearing Bank</li> </ul>			☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of C	a Foreign hapter 15 P	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding
				Other  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organiz under Title 26 of the United Str. Code (the Internal Revenue Co			nble) organization ited States	define	are primarily cod in 11 U.S.C. § red by an indivional, family, or	(Check onsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.
	Fi	ling Fee (C	heck one bo	x)		Chec	ck one box:	_1	Chap	ter 11 Debt	ors	
attach sig debtor is Form 3A.	e to be paid in ned application unable to pay e waiver requ	n installments on for the cour fee except in	(applicable to urt's considera i installments. able to chapter urt's considera	tion certifyi Rule 1006 7 individu	ing that the (b). See Office als only). Mu	check Check	Debtor is no ck if: Debtor's ag are less than ck all applicat A plan is be Acceptance	gregate nonco \$2,343,300 ( le boxes: ing filed with s of the plan v	this petition.	defined in 11 Unated debts (exo	J.S.C. § 1010 cluding debts on 4/01/13	
Debtor e	estimates that	at funds will at, after any	ation be available exempt prop for distribut	erty is ex	cluded and	administr		ses paid,		THIS	SPACE IS	FOR COURT USE ONLY
Estimated N  1- 49	umber of C  50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,00 to \$100 million	1 \$100,000,00 to \$500 million	5500,000,000 to \$1 billion				
Estimated L \$0 to \$50,000	iabilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,00 to \$100 million	100,000,00 to \$500 million	5500,000,000 to \$1 billion				

B1 (Official Form 1)(4/10) Page 2

Voluntary Petition Name of Debtor(s):  Mateson, James Grover						
(This page mu	st be completed and filed in every case)	,				
	All Prior Bankruptcy Cases Filed Within Las		attach additional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If 1	more than one, attach additional sheet)			
Name of Debto - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A	(To be completed if debtor is an	Exhibit B			
forms 10K as pursuant to S	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).				
☐ Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s) (Date)				
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and is	dentifiable harm to public health or safety?			
Exhibit If this is a join	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made nt petition: D also completed and signed by the joint debtor is attached a	a part of this petition.				
	Information Regardin	ng the Debtor - Venue				
	(Check any ap	-				
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	a longer part of such 180 day	ys than in any other District.			
	There is a bankruptcy case concerning debtor's affiliate, go		•			
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is a	defendant in an action or			
	Certification by a Debtor Who Reside (Check all app		ll Property			
	Landlord has a judgment against the debtor for possession		checked, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment					
	Debtor has included in this petition the deposit with the coafter the filing of the petition.		-			
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C. §	362(1)).			

## **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

Mateson, James Grover

## Signatures

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ James Grover Mateson

Signature of Debtor James Grover Mateson

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

June 20, 2011

Date

## Signature of Attorney\*

## X /s/ Richard A. Hall

Signature of Attorney for Debtor(s)

#### Richard A. Hall 135483

Printed Name of Attorney for Debtor(s)

#### **BottomLine Lawyers**

Firm Name

**Box 237** 

Auburn, CA 95604-0237

Address

## Email: caeb@bottomlinelawyers.com (530) 888-7100 Fax: (866) 305-1238

Telephone Number

June 20, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 7
X
Z3

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

ਢ	7	•	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
  None.
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at		, California.	/s/ James Grover Mateson
			James Grover Mateson
Dated	June 20, 2011		Debtor
			Joint Debtor

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 5 of 46

B201 - Notice of Available Chapters (Rev. 12/08)

USBC, Central District of California

Name: Richard A. Hall

Address: Box 237

Auburn, CA 95604-0237

Telephone: (530) 888-7100 Fax: (866) 305-1238

Attorney for DebtorDebtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA						
List all names including trade names, used by Debtor(s) within last 8 years:	Case No.: <b>2011-12680</b>					
James Grover Mateson						
	NOTICE OF AVAILABLE CHAPTERS					
	(Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code)					

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

## 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

## 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

## Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

## Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Des Main Document Page 6 of 46

B201 - Notice of Available Chapters (Rev. 12/08)

USBC. Central District of California

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

## <u>Chapter 13:</u> Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

## Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

## Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

## 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

## **Certificate of the Debtor**

I (We), the debtor(s), affirm that I (we) have received and read this notice.

James Grover Mateson	X	/s/ James Grover Mateson	June 20, 2011
Printed Name(s) of Debtor(s)		Signature of Debtor	Date
Case No. (if known) <b>2011-12680</b>	X		
		Signature of Joint Debtor (if any)	Date

Case 9:11-bk-12680-RR

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 7 of 46

B6 Summary (Official Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Central District of California

ames Grover Mateson	Case No	2011-12680		
Debtor				
	Chapter		7	
_	Debtor	Debtor ,	Debtor	Debtor ,

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	83,440.47		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		1,112.21	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		321,200.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			2,365.64
J - Current Expenditures of Individual Debtor(s)	Yes	1			2,290.00
Total Number of Sheets of ALL Schedules		15			
	To	otal Assets	83,440.47		
			Total Liabilities	322,312.21	

Form 6 - Statistical Summary (12/07)

## **United States Bankruptcy Court** Central District of California

James Grover Mateson		Case No2	011-12680
D	ebtor	C1	_
		Chapter	7
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED I	OATA (28 U.S.C. § 159
f you are an individual debtor whose debts are primarily consumer de	bts, as defined in §	101(8) of the Bankrupt	ccy Code (11 U.S.C.§ 101(8)), f
case under chapter 7, 11 or 13, you must report all information reque			
Check this box if you are an individual debtor whose debts are I report any information here.	NOT primarily cons	umer debts. You are no	ot required to
This information is for statistical purposes only under 28 U.S.C. §	159		
Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
·			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Des Main Document Page 9 of 46

B6A (Official Form 6A) (12/07)

In re	James Grover Mateson		Case No	2011-12680	
-		Debtor			

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

Case 9:11-bk-12680-RR

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 De Main Document Page 10 of 46

B6B (Official Form 6B) (12/07)

In re	James Grover Mateson		Case No	2011-12680	
_		Debtor			

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash	-	20.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Checking Acct #6956 Bank of America	-	10.20
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or	Checking Acct #6782 Bank of America	-	0.01
	cooperatives.	Savings Acct #7129 Bank of America	-	4.70
		Checking Acct #4488 Wells Fargo	-	9.56
		Checking Acct #3665 Chase	-	5,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	Household Furnishings At residence of debtor(s)	-	440.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	Wearing apparel At residence of debtor(s)	-	100.00
7.	Furs and jewelry.	X		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
		(То	Sub-Tota of this page)	al > <b>5,584.47</b>

3 continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	James Grover Mateson	Case No. <b>2011-12680</b>
_		

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
Annuities. Itemize and name each issuer.	X			
Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.			-	356.00
Stock and interests in incorporated and unincorporated businesses. Itemize.		Imverse Asia, Inc. 3463 State St, #207	-	500.00
Interests in partnerships or joint ventures. Itemize.	X			
Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
Accounts receivable.	X			
Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
		(To	Sub-Totated of this page)	al > <b>856.00</b>
	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  Annuities. Itemize and name each issuer.  Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)  Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  Stock and interests in incorporated and unincorporated businesses. Itemize.  Interests in partnerships or joint ventures. Itemize.  Government and corporate bonds and other negotiable and nonnegotiable instruments.  Accounts receivable.  Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  Other liquidated debts owed to debtor including tax refunds. Give particulars.  Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  Annuities. Itemize and name each issuer.  Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)  Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  Stock and interests in incorporated and unincorporated businesses. Itemize.  Interests in partnerships or joint ventures. Itemize.  Government and corporate bonds and other negotiable and nonnegotiable instruments.  Accounts receivable.  Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  Other liquidated debts owed to debtor including tax refunds. Give particulars.  Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in	Interests in insurance policies.  Aname insurance company of each policy and itemize surrender or refund value of each.  Annuities. Itemize and name each issuer.  Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State unition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). IT U.S.C. § 521(c).)  Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  Stock and interests in incorporated and unincorporated businesses. Itemize.  Stock and interests in incorporated and unincorporated businesses. Itemize.  Interests in partnerships or joint ventures. Itemize.  Government and corporate bonds and other negotiable and nonnegotiable instruments.  Accounts receivable.  Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  Other liquidated debts owed to debtor including tax refunds. Give particulars.  Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Type of Property    Note

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	James Grover Mateson	Case No	2011-12680

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

			(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims.	3463	of \$5,000 to Alan Crutchfield State St #207 ı Barbara, CA	-	5,000.00
	Give estimated value of each.	3463	to Imverse Asia State St #207 ı Barbara, CA	-	72,000.00
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	x			
			C	Sub-Total Fotal of this page)	al > <b>77,000.00</b>

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 13 of 46

B6B (Official Form 6B) (12/07) - Cont.

In re	James Grover Mateson	Case No. <b>2011-12680</b>
		<u>-</u>

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Farming equipment and mplements.	Х			
34. F	Farm supplies, chemicals, and feed.	X			
	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

Total >

83,440.47

0.00

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re	James Grover Mateson	Case No	2011-12680	

Debtor

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

11 U.S.C. §522(b)(2)

11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds

\$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter

with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Cash on Hand Cash	C.C.P. § 703.140(b)(5)	20.00	20.00
Checking, Savings, or Other Financial Accounts, 6 Checking Acct #6956 Bank of America	Certificates of Deposit C.C.P. § 703.140(b)(5)	10.20	10.20
Checking Acct #6782 Bank of America	C.C.P. § 703.140(b)(5)	0.01	0.01
Savings Acct #7129 Bank of America	C.C.P. § 703.140(b)(5)	4.70	4.70
Checking Acct #4488 Wells Fargo	C.C.P. § 703.140(b)(5)	9.56	9.56
Checking Acct #3665 Chase	C.C.P. § 703.140(b)(5)	5,000.00	5,000.00
Household Goods and Furnishings Household Furnishings At residence of debtor(s)	C.C.P. § 703.140(b)(3)	440.00	440.00
Wearing Apparel Wearing apparel At residence of debtor(s)	C.C.P. § 703.140(b)(3)	100.00	100.00
Interests in IRA, ERISA, Keogh, or Other Pension SEP IRA Acct #3282 Merrill Lynch	or Profit Sharing Plans C.C.P. § 703.140(b)(10)(E)	356.00	356.00
Stock and Interests in Businesses 0.03% ownership evidenced by 300,000 shares Imverse Asia, Inc. 3463 State St, #207 Santa Barbara, CA	C.C.P. § 703.140(b)(5)	500.00	500.00
Other Contingent and Unliquidated Claims of Ever Loan to Imverse Asia 3463 State St #207 Santa Barbara, CA	ry <u>Nature</u> C.C.P. § 703.140(b)(5)	17,700.00	72,000.00

Total: 24,140.47 78,440.47

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 15 of 46

B6D (Official Form 6D) (12/07)

In re	James Grover Mateson		Case No	2011-12680	
_		Debtor			

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	COZH_ZGEZH	OH-AD-DAHED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	T E			
	1			Ш	D			
			Value \$					
Account No.				П				
	1							
			Value \$					
Account No.	T	Г		П				
	l							
			Value \$					
Account No.	T	T	·	H		H		
11000001101101	l							
	ĺ							
			Value \$					
_	_	_		ubt	ota	1		
continuation sheets attached			(Total of th					
			(Total of the	_	_	ŀ		
			<b>a</b>		ota		0.00	0.00
			(Report on Summary of Sci	hed	ule	s) [		

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 16 of 46

B6E (Official Form 6E) (4/10)

_					
In re	James Grover Mateson		Case No	2011-12680	
		······································	·		
		Dobtor			

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be beled

liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled. "Output may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Subtotals" on the labeled "Subtotals" on the first place and the subtotal of the complete deach sheet.
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relationship of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	James Grover Mateson		Case No	2011-12680	
_		Debtor			

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C J AND ACCOUNT NUMBER (See instructions.) Account No. xxxxxx4284 12/31/2007 **Back Taxes** Franchise Tax Board 0.00 PO Box 942840 Sacramento, CA 94267-0009 1,112.21 1,112.21 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 1,112.21 Schedule of Creditors Holding Unsecured Priority Claims 1,112.21 Total 0.00 (Report on Summary of Schedules) 1,112.21 1,112.21

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 18 of 46

B6F (Official Form 6F) (12/07)

In re	James Grover Mateson		Case No	2011-12680
-		Debtor		

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

		_	· · · · · · · · · · · · · · · · · · ·		_	_	_	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	COZH-ZGEZ	UNLIQUIDA	F U	SPUT	AMOUNT OF CLAIM
Account No. xxx0456			2009 Business Litigation	Ť	T E D	1	Ī	
Bree Walker Lampley c/o Diane B. Weissburg 1842 Washington Way, Suite B Venice, CA 90291	x	( <b>-</b>	Dusiness Enigation			T	x	300,000.00
Account No. <b>Unknown</b>	+	t	8/2009	$\forall$	Г	t	+	
John Cassel 810 Haiku Rd Ste 113, PMB 905 Haiku, HI 96708		-	Loan from family/friends					3,500.00
Account No. Unknown  John Reese 3651 Lindell Rd Ste D140 Las Vegas, NV 89103	×	<u>-</u>	5/2008 Personal guarantee on business loan	x				
								12,500.00
Account No. Unknown  Kayden Radhe PO Box 752 Kula, HI 96790		-	1/2011 Loan from family/friends					1,200.00
_1 continuation sheets attached		<u>,                                     </u>	(Total of t	Subt			)	317,200.00

B6F (Official Form 6F) (12/07) - Cont.

In re	James Grover Mateson	,	Case No	2011-12680	
_		Debtor			

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

					_	_	
CREDITOR'S NAME,	CODEBTO	Hu	usband, Wife, Joint, or Community	CONTI	UNLIGUIDATE	D	
MAILING ADDRESS	Ď	н	I INATE CLAIM WAS INCLIDED A VIII	N	Ļ	S	
INCLUDING ZIP CODE,	₽	W J	CONSIDERATION FOR CLAIM. IF CLAIM	Ti.	Q	Įψ	AMOUNT OF CLARA
AND ACCOUNT NUMBER (See instructions above.)	o	C	IS SUBJECT TO SETOFF, SO STATE.	G	Ī	Ė	AMOUNT OF CLAIM
(See instructions above.)	R	Ĺ		N G E N T	DA	D	
Account No. Unknown			8/2008	T	T		
	1		Personal guarantee on business loan	L	D		
Will Wadood							
9971 Patrick Dr	X	-		X			
Villa Park, CA 92861							
							4,000.00
	_			₩	L		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Account No.							
Account No.	╅			+			
Account No.	1						
Account No.				$\top$			
	ł						
	_	L		$oldsymbol{\perp}$			
Account No.							
	1						
		<u> </u>	<u> </u>				
Sheet no. 1 of 1 sheets attached to Schedule of				Subt			4,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	.,
				Т	ota	ıl	
			(Report on Summary of So				321,200.00
			, 1			,	L

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 20 of 46

B6G (Official Form 6G) (12/07)

In re	James Grover Mateson		Case No	2011-12680	
_		Debtor			

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 D Main Document Page 21 of 46

B6H (Official Form 6H) (12/07)

In re	James Grover Mateson		Case No	2011-12680	
_		Debtor			

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

## NAME AND ADDRESS OF CODEBTOR

Alan Crutchfield 3463 State St, #207 Santa Barbara, CA 93105

Alan Crutchfield 3463 State Street #207 Santa Barbara, CA 93105

Alan Crutchfield 3463 State Street #207 Santa Barbara, CA 93105

Imverse Asia 3463 State St, #207 Santa Barbara, CA 93105

Imverse Asia 3463 State Street #207 Santa Barbara, CA 93105

Imverse Asia 3463 State St., #207 Santa Barbara, CA 93105

## NAME AND ADDRESS OF CREDITOR

Bree Walker Lampley c/o Diane B. Weissburg 1842 Washington Way, Suite B Venice, CA 90291

John Reese 3651 Lindell Rd Ste D140 Las Vegas, NV 89103

Will Wadood 9971 Patrick Dr Villa Park, CA 92861

Bree Walker Lampley c/o Diane B. Weissburg 1842 Washington Way, Suite B Venice, CA 90291

John Reese 3651 Lindell Rd Ste D140 Las Vegas, NV 89103

Will Wadood 9971 Patrick Dr Villa Park, CA 92861 Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 22 of 46

**B6I (Official Form 6I) (12/07)** 

In re	James Grover Mateson		Case No.	2011-12680	
		Debtor(s)			

## SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DE	BTOR AND SP	OUSE		
Single	RELATIONSHIP(S): None.	AGE(S):			
<b>Employment:</b>	DEBTOR		SPOUSE		
Occupation	Consultant				
Name of Employer	Mateson Chemical Corp				
How long employed	15 years				
Address of Employer	1025 E. Montgomery Ave Philadelphia, PA 19125				
INCOME: (Estimate of aver	rage or projected monthly income at time case filed)		DEBTOR		SPOUSE
	ary, and commissions (Prorate if not paid monthly)	\$	3,076.92	\$	N/A
2. Estimate monthly overtim	ne e	\$	0.00	\$	N/A
3. SUBTOTAL		\$	3,076.92	\$	N/A
4. LESS PAYROLL DEDU					
<ul> <li>a. Payroll taxes and so</li> </ul>	cial security	\$	681.28	\$	N/A
b. Insurance		\$	30.00	\$	N/A
c. Union dues		\$	0.00	\$	N/A
d. Other (Specify):		\$	0.00	\$	N/A
		\$	0.00	\$	N/A
5. SUBTOTAL OF PAYRO	LL DEDUCTIONS	\$	711.28	\$	N/A
6. TOTAL NET MONTHLY	Y TAKE HOME PAY	\$	2,365.64	\$	N/A
	ration of business or profession or farm (Attach detailed statement)	) \$	0.00	\$	N/A
8. Income from real property	<i>I</i>	\$	0.00	\$	N/A
9. Interest and dividends		\$	0.00	\$	N/A
dependents listed above		at of \$	0.00	\$	N/A
11. Social security or govern (Specify):		\$	0.00	\$	N/A
(Speen)).		<u> </u>	0.00	\$ <del></del>	N/A
12. Pension or retirement inc	come	\$ <del></del>	0.00	s <del></del>	N/A
13. Other monthly income		· <u>—</u>		· <del></del>	
(Specify):		\$	0.00	\$	N/A
		\$	0.00	\$	N/A
14. SUBTOTAL OF LINES	7 THROUGH 13	\$	0.00	\$	N/A
15. AVERAGE MONTHLY	INCOME (Add amounts shown on lines 6 and 14)	\$	2,365.64	\$	N/A
16. COMBINED AVERAGE	E MONTHLY INCOME: (Combine column totals from line 15)		\$	2,365.6	64

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 23 of 46

B6J (Official Form 6J) (12/07)

In re	James Grover Mateson		Case No.	2011-12680	
		Debtor(s)			

Desc

## SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22	2C.	
☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete expenditures labeled "Spouse."	ete a separat	e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	1,200.00
a. Are real estate taxes included? Yes No _X		
b. Is property insurance included? Yes No X		
2. Utilities: a. Electricity and heating fuel	\$	135.00
b. Water and sewer	\$	0.00
c. Telephone	\$	55.00
d. Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	350.00
5. Clothing	\$	50.00
6. Laundry and dry cleaning	\$	75.00
7. Medical and dental expenses	\$	55.00
8. Transportation (not including car payments)	\$	250.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	75.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	ф	0.00
a. Homeowner's or renter's	\$	0.00
b. Life c. Health	\$ \$	0.00
d. Auto	\$	0.00
e. Other	φ \$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)	Ψ	0.00
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the	Ψ	0.00
plan)	¢.	0.00
a. Auto	\$ \$	0.00
b. Other	· -	0.00
c. Other	\$	
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement) 17. Other Haircuts	\$	30.00
Other Other Personal care	\$ \$	15.00
Other reisonal care	Φ	13.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	2,290.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year		
following the filing of this document:	_	
20. STATEMENT OF MONTHLY NET INCOME	Φ.	
a. Average monthly income from Line 15 of Schedule I	\$	2,365.64
b. Average monthly expenses from Line 18 above	\$	2,290.00
c. Monthly net income (a. minus b.)	\$	75.64

Case 9:11-bk-12680-RR

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc Main Document Page 24 of 46

/s/ James Grover Mateson

**James Grover Mateson** 

 $B6\ Declaration\ (Official\ Form\ 6$  - Declaration). (12/07)

Date June 20, 2011

## **United States Bankruptcy Court** Central District of California

James Grover Mateson		Case No.	2011-12680
	Debtor(s)	Chapter	7
DECLARATION CO	NCERNING DEBTO	R'S SCHEDUL	ES
DECLARATION UNDER PE	NALTY OF PERJURY BY	INDIVIDUAL DEI	BTOR
			les, consisting of17
	DECLARATION UNDER PE	Debtor(s)  Debtor(s)  DECLARATION CONCERNING DEBTO  DECLARATION UNDER PENALTY OF PERJURY BY  I declare under penalty of perjury that I have read the foregoing su	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Debtor

Signature

Case 9:11-bk-12680-RR Doc 17

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 25 of 46

B7 (Official Form 7) (04/10)

## United States Bankruptcy Court Central District of California

In re	James Grover Mateson	Case No.	2011-12680	
		Debtor(s)	Chapter	7

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

## 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$16,923.00 20110531 YTD: Debtor Mateson Chemical Corporation
\$40,735.00 2010: Debtor Mateson Chemical Corporation
\$36,512.00 2009: Debtor Mateson Chemical Corporation

Desc

#### 2. Income other than from employment or operation of business

None П

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT SOURCE** 

\$2,376.00 20110531 YTD

> Tax refund for 2010 \$1,826 **IRA distribution \$550**

\$8,500.00 2010

**IRA Distribution \$8,500** 

#### 3. Payments to creditors

None

#### Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS AMOUNT STILL DATES OF AMOUNT PAID OF CREDITOR **PAYMENTS OWING** 

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> AMOUNT DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF **TRANSFERS OWING TRANSFERS**

NAME AND ADDRESS OF CREDITOR

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND AMOUNT STILL DATE OF PAYMENT AMOUNT PAID RELATIONSHIP TO DEBTOR **OWING** 

## 4. Suits and administrative proceedings, executions, garnishments and attachments

None 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Walker v Imverse Asia Case No. 1340456

NATURE OF **PROCEEDING Civil Litigation**  COURT OR AGENCY AND LOCATION **California Superior Court County of Santa Barbara** 1100 Anacapa Street Santa Barbara, CA 93121-1107 STATUS OR DISPOSITION **Pending** 

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

## 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY** 

## 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND. IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

## 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

BottomLine Lawyers Box 237 Auburn, CA 95604-0237 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 6/6/2011 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$2,101.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR Mateson Chemical 1025 E. Montgomery Avenue Philadelphia, PA 19125 Uncle's business

DATE **10/13/09**  DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED
Surrender of pledged shares from James
Mateson to Mateson Chemical due to failure to
comply with contracted payback. No value
received

trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

## 11. Closed financial accounts

None

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

## 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

## 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

**ENVIRONMENTAL** 

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

**ENVIRONMENTAL** 

**NOTICE** LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

**BEGINNING AND ENDING DATES** 

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

## NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**ADDRESS** 

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS** 

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

**RECORDS** 

## 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

## 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF TERMINATION TITLE

## 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

## 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

## 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	June 20, 2011	Signature	/s/ James Grover Mateson
			James Grover Mateson
			Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

B8 (Form 8) (12/08)

## United States Bankruptcy Court Central District of California

In re	James Grover Mateson			Case No.	2011-12680	
		I	Debtor(s)	Chapter	_7	
PART	CHAPTER 7  A - Debts secured by property property of the estate. Attack		nust be fully comp			
Prope	rty No. 1					
Credi -NON	tor's Name: E-		Describe Property	y Securing Debt	:	
	rty will be (check one): I Surrendered	☐ Retained				
	ining the property, I intend to (che I Redeem the property I Reaffirm the debt I Other. Explain		oid lien using 11 U.S	S.C. § 522(f)).		
	rty is (check one): I Claimed as Exempt		☐ Not claimed as	exempt		
	<b>B</b> - Personal property subject to additional pages if necessary.)	unexpired leases. (All three	columns of Part B	must be complete	ed for each unexpired lease.	
Prope	rty No. 1					
Lesso -NON	r's Name: E-	Describe Leased Pro	operty:	Lease will be U.S.C. § 365 ☐ YES	Assumed pursuant to 11 (p)(2):	
	re under penalty of perjury tha al property subject to an unexp		intention as to any	property of my	estate securing a debt and/or	
Date	June 20, 2011	Signature	/s/ James Grover N	Mateson		

James Grover Mateson

Debtor

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) 1998 USBC, Central District of California UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Case No.: 2011-12680 In re James Grover Mateson DISCLOSURE OF COMPENSATION Debtor. OF ATTORNEY FOR DEBTOR Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as For legal services, I have agreed to accept Prior to the filing of this statement I have received \$ 1,500.00 Balance Due 2. The source of the compensation paid to me was: Debtor ☐ Other (specify): The source of compensation to be paid to me is: □ Debtor Other (specify): ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and 4. associates of my law firm. ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. In return for the above-disclosed fee. I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy: b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] Exemption planning. By agreement with the debtor(s), the above-disclosed fee does not include the following services 6. Multiple appearances at 341 creditors' meeting not necessitated by conduct of attorney. Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding. Negotiations with secured creditors to reduce to market value; preparation and filing of reaffirmation agreements and applications as needed; CERTIFICATION ne

June 20, 2011	/s/ Richard A. Hall
Date	Richard A. Hall
	Signature of Attorney
	BottomLine Lawyers
	Name of Law Firm
	Box 237
	Auburn, CA 95604-0237
	(530) 888-7100 Fax: (866) 305-1238

Attorney	or P	arty Na	me, Address, Telephone & FAX Number, and California State Bar N	<b>1</b> 0.	FOR COURT USE ONLY
Richar Box 23		Hall			
Auburi					
			ax: (866) 305-1238 No.: 135483		
Attorney	/ for L	Debtor			
			NITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		
In re:					CHAPTER <b>7</b>
James	Gro	ver Ma	ateson		CASE NUMBER <b>2011-12680</b>
			ו	Debtor.	(No Hearing Required)
			DECLARATION RE: LIMITED SCOPE PURSUANT TO LOCAL BANKRUPT	_	_
то тн	E C	OURT	, THE DEBTOR, THE TRUSTEE (if any), AND THE UN	NITED	STATES TRUSTEE:
1.	l ar	m the a	attorney for the Debtor in the above-captioned bankrup	tcy ca	se.
2.			ify date) 6/6/2011, I agreed with the Debtor that for a services:	fee of	\$_3,601.00_, I would provide only the
	a.		Prepare and file the Petition and Schedules		
	b.		Represent the Debtor at the 341(a) Hearing		
	C.		Represent the Debtor in any relief from stay actions		
	d.		Represent the Debtor in any proceeding involving an U.S.C. § 727	object	ion to Debtor's discharge pursuant to 11
	e.		Represent the Debtor in any proceeding to determine 11 U.S.C. § 523	wheth	ner a specific debt is nondischargeable under
	f.		Other (specify):		
3.	cor	rect a	under penalty of perjury under the laws of the United S nd that this declaration was executed on the following of this page.		
Dated:	J	une 20	), 2011		tomLine Lawyers
				Lav	v Firm Name
I HERI	EBY	APPF	ROVE THE ABOVE:		
				By:	/s/ Richard A. Hall

Name: Richard A. Hall

Attorney for Debtor

/s/ James Grover Mateson

Signature of Debtor

Case 9:11-bk-12680-RR Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Desc

February 2006

Main Document Page 36 of 46

2006 USBC Central District of California

## **United States Bankruptcy Court Central District of California**

In re	James Grover Mateson	Case No.	2011-12680	
		Debtor(s)	Chapter	7

## **DEBTOR'S CERTIFICATION OF EMPLOYMENT INCOME** PURSUANT TO 11 U.S.C. § 521 (a)(1)(B)(iv)

	1 01(00/11/11 10 11 0	10101 3 02 1 (a)(1)(D)(11)
Please	e fill out the following blank(s) and check the box next t	to one of the following statements:
	$\frac{\text{mes Grover Mateson}}{\text{ca that:}}$ , the debtor in this case, declare $\iota$	under penalty of perjury under the laws of the United States of
	for the 60-day period prior to the date of the filing of	stubs, pay advices and/or other proof of employment income of my bankruptcy petition.  Social Security number on pay stubs prior to filing them.)
	I was self-employed for the entire 60-day period preceived no payment from any other employer.	rior to the date of the filing of my bankruptcy petition, and
	I was unemployed for the entire 60-day period price	or to the date of the filing of my bankruptcy petition.
I,, th	he debtor in this case, declare under penalty of perjury	under the laws of the United States of America that:
	for the 60-day period prior to the date of the filing of	stubs, pay advices and/or other proof of employment income of my bankruptcy petition.  Social Security number on pay stubs prior to filing them.)
	I was self-employed for the entire 60-day period preceived no payment from any other employer.	rior to the date of the filing of my bankruptcy petition, and
	I was unemployed for the entire 60-day period price	or to the date of the filing of my bankruptcy petition.
Date _	June 20, 2011 Signature	/s/ James Grover Mateson James Grover Mateson
		Debtor

Case 9:11-bk-12680-RR

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 37 of 46

B22A (Official Form 22A) (Chapter 7) (12/10)

In re James Grover Mateson				
		Debtor(s)		
Case Number:		2011-12680		

(If known)

According to the information required to be entered on this statement (check one box as directed in Part I, III, or VI of this statement):
$\square$ The presumption arises.
■ The presumption does not arise.
☐ The presumption is temporarily inapplicable.

## CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor. If none of the exclusions in Part I applies, joint debtors may complete one statement only. If any of the exclusions in Part I applies, joint debtors should complete separate statements if they believe this is required by § 707(b)(2)(C).

	Part I. MILITARY AND NON-CONSUMER DEBTORS
1A	<b>Disabled Veterans.</b> If you are a disabled veteran described in the Declaration in this Part IA, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
	□ <b>Declaration of Disabled Veteran.</b> By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. §901(1)).
1B	<b>Non-consumer Debtors.</b> If your debts are not primarily consumer debts, check the box below and complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.
	■ Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts.
	Reservists and National Guard Members; active duty or homeland defense activity. Members of a reserve component of the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C. § 101(d)(1)) after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity (as defined in 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the time of active duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this temporary exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reservists and National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top of this statement, and (3) complete the verification in Part VIII. During your exclusion period you are not required to complete the balance of this form, but you must complete the form no later than 14 days after the date on which your exclusion period ends, unless the time for filing a motion raising the means test presumption expires in your case before your exclusion period ends.
1C	□ Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard
	a.   I was called to active duty after September 11, 2001, for a period of at least 90 days and  I remain on active duty /or/  I was released from active duty on, which is less than 540 days before this bankruptcy case was filed;
	OR
	<ul> <li>b. □ I am performing homeland defense activity for a period of at least 90 days /or/</li> <li>□ I performed homeland defense activity for a period of at least 90 days, terminating on, which is less than 540 days before this bankruptcy case was filed.</li> </ul>

B22A (Official Form 22A) (Chapter 7) (12/10)

		Part II. CALCULATION OF I	MOI	NTHLY INC	CON	ME FOR § 707(b)	( <b>7</b> ) E	XCLUSION	I	
		tal/filing status. Check the box that applies					ement	as directed.		
		a. Unmarried. Complete only Column A ("Debtor's Income") for Lines 3-11.								
		Married, not filing jointly, with declaration								
2		"My spouse and I are legally separated unde								
2		purpose of evading the requirements of § 70	7(b)(	2)(A) of the Ba	nkru	ptcy Code." Complete	only c	olumn A (''De	btor's Income'')	
		for Lines 3-11.	14	£		.h .1.l	L .L.	Complete l	ooth Column A	
		I Married, not filing jointly, without the dec ("Debtor's Income") and Column B ("Spe					.b abo	ve. Complete i	oui Column A	
		Married, filing jointly. Complete both Co					''Spon	ise's Income'')	for Lines 3-11.	
		gures must reflect average monthly income						Column A	Column B	
	calen	dar months prior to filing the bankruptcy ca	se, er	ding on the last	t day	of the month before				
		ling. If the amount of monthly income varie			nths,	you must divide the		Debtor's Income	Spouse's Income	
	six-m	onth total by six, and enter the result on the	appr	opriate line.				Income	Hicome	
3	Gros	s wages, salary, tips, bonuses, overtime, c	ommi	issions.			\$		\$	
		me from the operation of a business, profe								
		the difference in the appropriate column(s)								
		ess, profession or farm, enter aggregate nun nter a number less than zero. <b>Do not includ</b>								
4		<b>b</b> as a deduction in Part V.	ie any	part of the bu	isine	ss expenses entered of	ı			
				Debtor		Spouse	1			
	a.	Gross receipts	\$			\$	1			
	b.	Ordinary and necessary business expenses	\$			\$				
	c.	Business income	St	ıbtract Line b fr	om I	ine a	\$		\$	
		s and other real property income. Subtrac								
	the appropriate column(s) of Line 5. Do not enter a number less than zero. <b>Do not include any</b>									
5	part of the operating expenses entered on Line b as a deduction in Part V.					٦				
3	a.	Gross receipts	\$	Debtor		Spouse \$	-			
	b.	Ordinary and necessary operating expense	_			\$	1			
	c.	Rent and other real property income		btract Line b fr	om I	ine a	\$		\$	
6	Inter	est, dividends, and royalties.					\$		\$	
7	Pensi	ion and retirement income.					\$		\$	
<u> </u>		amounts paid by another person or entity	on a	romilar hacic	for	the household	Ψ		Ψ	
		nses of the debtor or the debtor's depende								
8		ose. Do not include alimony or separate man								
	spouse if Column B is completed. Each regular payment should be reported in only one column;					Φ.		Φ.		
	•	ayment is listed in Column A, do not report		•			\$		\$	
	Unen	<b>inployment compensation.</b> Enter the amoun	t in th	ne appropriate c	olun	nn(s) of Line 9.				
	However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A									
9		but instead state the amount in the space be			г					
	Unei	mployment compensation claimed to								
		benefit under the Social Security Act Deb	tor \$		Spo	ouse \$	\$		\$	
	Incor	ne from all other sources. Specify source a	nd ar	nount. If neces	sary,	list additional sources				
	on a s	separate page. Do not include alimony or s	epara	ite maintenanc	e pay	yments paid by your				
		se if Column B is completed, but include a								
		<b>tenance.</b> Do not include any benefits received as a victim of a war crime, crime against								
10		estic terrorism.	illuiii	anity, or as a vi	Ctiiii	of international of				
				Debtor		Spouse	1			
	a.		\$			\$	]			
	b.		\$			\$	]			
	Total	and enter on Line 10					\$		\$	
11	Subte	otal of Current Monthly Income for § 707	(b)(7	). Add Lines 3	thru	10 in Column A, and, i	f			
11		mn B is completed, add Lines 3 through 10					\$		\$	

-		_			
12	<b>Total Current Monthly Income for § 707(b)(7).</b> If Column B has been completed, add Line 11, Column A to Line 11, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 11, Column A.				
	Part III. APPLICATION OF § 707(b)(7) EXCLUSION				
13	<b>Annualized Current Monthly Income for § 707(b)(7).</b> Multiply the amount from Line 12 by the number 12 and enter the result.	\$			
14	<b>Applicable median family income.</b> Enter the median family income for the applicable state and household size. (This information is available by family size at <a href="https://www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy court.)				
	a. Enter debtor's state of residence: b. Enter debtor's household size:	\$			
	Application of Section 707(b)(7). Check the applicable box and proceed as directed.				
15	☐ The amount on Line 13 is less than or equal to the amount on Line 14. Check the box for "The presumption does not arise" at the				
	top of page 1 of this statement, and complete Part VIII; do not complete Parts IV, V, VI or VII.				
	The amount on Line 13 is more than the amount on Line 14. Complete the remaining parts of this statement.				

Complete Parts IV, V, VI, and VII of this statement only if required. (See Line 15.)

	Complete Part	s IV, V, VI, and VII	of this	statement only if required.	(See Line 15.)	
	Part IV. CALCULA	TION OF CUR	REN	MONTHLY INCOM	<b>1E FOR § 707(b)</b> (2	2)
16 Enter the amount from Line 12.					\$	
17	Marital adjustment. If you checked the box at Line 2.c, enter on Line 17 the total of any income listed in Line 11, Column B that was NOT paid on a regular basis for the household expenses of the debtor or the debtor's dependents. Specify in the lines below the basis for excluding the Column B income (such as payment of the spouse's tax liability or the spouse's support of persons other than the debtor or the debtor's dependents) and the amount of income devoted to each purpose. If necessary, list additional adjustments on a separate page. If you did not check box at Line 2.c, enter zero.					
	a.			\$		
	b. c.			\$ \$		
	d.			\$		
	Total and enter on Line 17			ΙΨ		\$
18	Current monthly income for § 70'	7(b)(2). Subtract Line	e 17 fro	m Line 16 and enter the resu	ılt.	\$
	Part V. C.	ALCULATION (	OF D	EDUCTIONS FROM	INCOME	P
	Subpart A: Dec	luctions under Sta	ndard	s of the Internal Revenu	e Service (IRS)	
19A	National Standards: food, clothing and other items. Enter in Line 19A the "Total" amount from IRS National Standards for Food, Clothing and Other Items for the applicable number of persons. (This information is available at <a href="www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy court.) The applicable number of persons is the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.					\$
19B	National Standards: health care. Enter in Line a1 below the amount from IRS National Standards for Out-of-Pocket Health Care for persons under 65 years of age, and in Line a2 the IRS National Standards for Out-of-Pocket Health Care for persons 65 years of age or older. (This information is available at <a href="https://www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy court.) Enter in Line b1 the applicable number of persons who are under 65 years of age, and enter in Line b2 the applicable number of persons who are 65 years of age or older. (The applicable number of persons in each age category is the number in that category that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.) Multiply Line a1 by Line b1 to obtain a total amount for persons under 65, and enter the result in Line c1. Multiply Line a2 by Line b2 to obtain a total amount for persons 65 and older, and enter the result in Line c2. Add Lines c1 and c2 to obtain a total health care amount, and enter the result in Line 19B.					
	Persons under 65 years of age			Persons 65 years of age		
	<ul><li>a1. Allowance per person</li><li>b1. Number of persons</li></ul>		a2. b2.	Allowance per person Number of persons		
	c1. Subtotal		c2.	Subtotal		\$
20A	Local Standards: housing and utilities; non-mortgage expenses. Enter the amount of the IRS Housing and Utilities Standards; non-mortgage expenses for the applicable county and family size. (This information is				\$	

20B	Local Standards: housing and utilities; mortgage/rent expense. En Housing and Utilities Standards; mortgage/rent expense for your count available at <a href="https://www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy count that would currently be allowed as exemptions on your fed any additional dependents whom you support); enter on Line b the total debts secured by your home, as stated in Line 42; subtract Line b from not enter an amount less than zero.			
	a. IRS Housing and Utilities Standards; mortgage/rental expense	\$		
	b. Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42	\$		
	c. Net mortgage/rental expense	Subtract Line b from Line a.	\$	
21	Local Standards: housing and utilities; adjustment. If you contend 20B does not accurately compute the allowance to which you are entit Standards, enter any additional amount to which you contend you are contention in the space below:	\$		
	Local Standards: transportation; vehicle operation/public transportation are entitled to an expense allowance in this category regardless of vehicle and regardless of whether you use public transportation.			
22A	Check the number of vehicles for which you pay the operating expense included as a contribution to your household expenses in Line 8.	es or for which the operating expenses are		
	□ 0 □ 1 □ 2 or more.  If you checked 0, enter on Line 22A the "Public Transportation" amou Transportation. If you checked 1 or 2 or more, enter on Line 22A the "Standards: Transportation for the applicable number of vehicles in the Census Region. (These amounts are available at <a href="www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or	\$		
22B	<b>Local Standards: transportation; additional public transportation</b> for a vehicle and also use public transportation, and you contend that you public transportation expenses, enter on Line 22B the "Public Transportation: (This amount is available at <a href="www.usdoj.go">www.usdoj.go</a> court.)	\$		
23	Local Standards: transportation ownership/lease expense; Vehicle you claim an ownership/lease expense. (You may not claim an owners vehicles.)  1 2 or more.  Enter, in Line a below, the "Ownership Costs" for "One Car" from the (available at <a href="www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy c Monthly Payments for any debts secured by Vehicle 1, as stated in Lin the result in Line 23. Do not enter an amount less than zero.			
	a. IRS Transportation Standards, Ownership Costs	\$		
	Average Monthly Payment for any debts secured by Vehicle b. 1 as stated in Line 42	\$		
	1, us stated in Elife 12	Subtract Line b from Line a.	\$	
24	Local Standards: transportation ownership/lease expense; Vehicle the "2 or more" Box in Line 23.  Enter, in Line a below, the "Ownership Costs" for "One Car" from the (available at <a href="www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy of Monthly Payments for any debts secured by Vehicle 2, as stated in Line result in Line 24. Do not enter an amount less than zero.	Ψ		
	a. IRS Transportation Standards, Ownership Costs  Average Monthly Payment for any debts secured by Vehicle	\$		
	b. 2, as stated in Line 42	\$		
	c. Net ownership/lease expense for Vehicle 2	\$		
25	Other Necessary Expenses: taxes. Enter the total average monthly expense that you actually incur for all federal, state and local taxes, other than real estate and sales taxes, such as income taxes, self employment taxes, social security taxes, and Medicare taxes. Do not include real estate or sales taxes.			

	• • • • • • • • • • • • • • • • • • • •			
26	Other Necessary Expenses: involuntary deductions for deductions that are required for your employment, such a Do not include discretionary amounts, such as voluntary	\$		
27	Other Necessary Expenses: life insurance. Enter total average monthly premiums that you actually pay for term life insurance for yourself. Do not include premiums for insurance on your dependents, for whole life or for any other form of insurance.			
28	Other Necessary Expenses: court-ordered payments. It pay pursuant to the order of a court or administrative ages include payments on past due obligations included in I	ncy, such as spousal or child support payments. <b>Do not</b>	\$	
29		<b>or for a physically or mentally challenged child.</b> Enter d for education that is a condition of employment and for allenged dependent child for whom no public education	\$	
30	Other Necessary Expenses: childcare. Enter the total archildcare - such as baby-sitting, day care, nursery and pre		\$	
31	Other Necessary Expenses: health care. Enter the total average monthly amount that you actually expend on			
32	Other Necessary Expenses: telecommunication services. Enter the total average monthly amount that you			
33	Total Expenses Allowed under IRS Standards. Enter t	the total of Lines 19 through 32.	\$	
	Note: Do not include any expe	nal Living Expense Deductions enses that you have listed in Lines 19-32	I	
24	<b>Health Insurance, Disability Insurance, and Health Savings Account Expenses.</b> List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents.			
34	a. Health Insurance	\$		
	b. Disability Insurance	\$		
	c. Health Savings Account	\$	\$	
	Total and enter on Line 34.  If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below:  \$			
35	Continued contributions to the care of household or fa expenses that you will continue to pay for the reasonable ill, or disabled member of your household or member of y expenses.	\$		
36	<b>Protection against family violence.</b> Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court.			
37	Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary.			
38	claimed is reasonable and necessary.  Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$147.92* per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards.			

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

39	Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at <a href="https://www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is					\$	
	reasonable and necessary.  Continued charitable contributions. Enter the amount that you will continue to contribute in the form of cash or						\$
40			e organization as defined in 26 U.S.C. §			e form of cash of	\$
41	Tota	l Additional Expense Deduc	tions under § 707(b). Enter the total of	Line	s 34 through 40		\$
			Subpart C: Deductions for D	ebt	Payment		
42	Future payments on secured claims. For each of your debts that is secured by an interest in property that you own, list the name of the creditor, identify the property securing the debt, and state the Average Monthly Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is the total of all amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42.						
		Name of Creditor	Property Securing the Debt	-	Average Monthly Payment	Does payment include taxes or insurance?	
	a.			\$		□yes □no	
					Total: Add Lines		\$
43	payments listed in Line 42, in order to maintain possession of the property. The cure amount would include any sums in default that must be paid in order to avoid repossession or foreclosure. List and total any such amounts in the following chart. If necessary, list additional entries on a separate page.						
	a.	Name of Creditor	Property Securing the Debt		\$	e Cure Amount	
						otal: Add Lines	\$
44	Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such as priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. Do not include current obligations, such as those set out in Line 28.						\$
			ases. If you are eligible to file a case und a by the amount in line b, and enter the r				
45	a.		Chapter 13 plan payment.	\$			
45	b.	issued by the Executive O information is available at the bankruptcy court.)	r district as determined under schedules ffice for United States Trustees. (This <a href="www.usdoj.gov/ust/">www.usdoj.gov/ust/</a> or from the clerk o	f x			
	c.	Average monthly administ	trative expense of Chapter 13 case	T	otal: Multiply Lin	es a and b	\$
46	Total Deductions for Debt Payment. Enter the total of Lines 42 through 45.					\$	
			<b>Subpart D: Total Deductions</b>	fror	n Income		
47	Tota	l of all deductions allowed u	nder § 707(b)(2). Enter the total of Line	es 33,	41, and 46.		\$
		Part VI.	DETERMINATION OF § 707	(b)(2	2) PRESUMP	TION	
48	Enter the amount from Line 18 (Current monthly income for § 707(b)(2))					\$	
49	Enter the amount from Line 47 (Total of all deductions allowed under § 707(b)(2))					\$	
50	Mon	thly disposable income unde	r § 707(b)(2). Subtract Line 49 from Li	ne 48	and enter the resu	ılt.	\$
51	<b>60-month disposable income under § 707(b)(2).</b> Multiply the amount in Line 50 by the number 60 and enter the result						¢

	Initial presumption determination. Check the applicable box and proceed as directed.					
52	☐ The amount on Line 51 is less than \$7,025*. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. Do not complete the remainder of Part VI.					
	☐ The amount set forth on Line 51 is more than \$11,725* statement, and complete the verification in Part VIII. You may	y also complete Part VII. Do not complete the remai	nder of Part VI.			
	☐ The amount on Line 51 is at least \$7,025*, but not more	than \$11,725*. Complete the remainder of Part VI	Lines 53 through 55).			
53	Enter the amount of your total non-priority unsecured deb	t	\$			
54	Threshold debt payment amount. Multiply the amount in Li	ne 53 by the number 0.25 and enter the result.	\$			
	Secondary presumption determination. Check the applicabl	e box and proceed as directed.				
55	☐ The amount on Line 51 is less than the amount on Line 54. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII.					
	☐ The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII.					
	Part VII. ADDITION	AL EXPENSE CLAIMS				
56	Other Expenses. List and describe any monthly expenses, no					
	you and your family and that you contend should be an addition 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a seach item. Total the expenses.					
	Expense Description	Monthly Amo	unt			
	a.	\$	unt			
	b.	\$				
	c.	\$				
	d. Total: Add Line	es a. b. c. and d \$				
	Part VIII. V	ERIFICATION				
	I declare under penalty of perjury that the information provide	ed in this statement is true and correct. (If this is a jo	int case, both debtors			
	must sign.) Date: June 20, 2011	Signature: /s/ James Grover Mateso	nn .			
57	Date. Outle 20, 2011	James Grover Mateson (Debtor)	<u>""</u>			

<sup>\*</sup> Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 9:11-bk-12680-RR

Richard A. Hall

Name

Doc 17 Filed 06/20/11 Entered 06/20/11 23:36:38 Main Document Page 44 of 46

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

## **MASTER MAILING LIST** Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Address <b>Box 237 Auburn, CA 95604-0237</b>						
Telephone (530) 888-7100 Fax: (866) 305-1238						
<ul><li>Attorney for Debtor(s)</li><li>Debtor in Pro Per</li></ul>						
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA						
List all names including trade names used by Debtor(s) within last 8 years:  Case No.: 2011-12680						
James Grover Mateson	Chapter:	7				

## **VERIFICATION OF CREDITOR MAILING LIST**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 2 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date:	June 20, 2011	/s/ James Grover Mateson	
		James Grover Mateson	
		Signature of Debtor	
Date:	June 20, 2011	/s/ Richard A. Hall	
		Signature of Attorney	
		Richard A. Hall	
		BottomLine Lawvers	

Box 237

Auburn, CA 95604-0237

(530) 888-7100 Fax: (866) 305-1238

James Grover Mateson 3463 State Street #207 Santa Barbara, CA 93105

Richard A. Hall BottomLine Lawyers Box 237 Auburn, CA 95604-0237

Alan Crutchfield 3463 State St, #207 Santa Barbara, CA 93105

Alan Crutchfield 3463 State Street #207 Santa Barbara, CA 93105

Bree Walker Lampley c/o Diane B. Weissburg 1842 Washington Way, Suite B Venice, CA 90291

Franchise Tax Board PO Box 942840 Sacramento, CA 94267-0009

Imverse Asia
3463 State St, #207
Santa Barbara, CA 93105

Imverse Asia
3463 State Street #207
Santa Barbara, CA 93105

Imverse Asia
3463 State St., #207
Santa Barbara, CA 93105

John Cassel 810 Haiku Rd Ste 113, PMB 905 Haiku, HI 96708

John Reese 3651 Lindell Rd Ste D140 Las Vegas, NV 89103

Kayden Radhe PO Box 752 Kula, HI 96790

Will Wadood 9971 Patrick Dr Villa Park, CA 92861