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SEP 01 2021 *AP4*

Superior Court of WA
Sharon Fogo

21-4-00040-23
ORAPRT 69
Order Approving Report
10953280



**Superior Court of Washington
County of Mason**

In the Guardianship of:

Virginia I. Jackson
Incapacitated Person

No. 21-4-00040-23

**Order Approving Guardian's
Report, Accounting, and
Budget
(ORAPRT)**

Clerk's Action Required,
Para. 2.8

Guardianship Summary

Date Guardian Appointed: April 28, 2021
Due Date for Report and Accounting (See paragraph 2): July 27, 2021
Date of Next Review (no later than anniversary date + 4 mo): August 25, 2021
Letters Expire On: April 27, 2022
Bond Amount: \$0 75,000
Restricted Account Agreements Required: Yes No
Due Date for Receipt(s) of Funds in Blocked Account(s): July 27, 2021

Certified Professional Guardian (CPG) Public Professional Guardian (PUG)
 Lay (Family) Guardian (LGD) Training Completed Training Required

	Incapacitated Person (IP)	Guardian of: <input checked="" type="checkbox"/> Estate <input checked="" type="checkbox"/> Person
Name	Virginia Jackson	Carolee Pailca
Address	900 Alpine Way Shelton, WA 98584	P.O. Box 1215 Hoodsport, WA 98548
Phone*		
Facsimile		

	Standby Guardian	Interested parties
Name	Geri Purvis	Heidi Magaro (Attorney for IP)
Address	P.O. Box1339 Hoodsport, WA 98548	1235 4 th Ave E., Ste 200 Olympia, WA 98509
Phone*		

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Interested parties		
Name	Marsha Marasco	
Address	P.O. Box 182 Highbridge, NJ 08829	
Phone*		

This Matter came on regularly for hearing on a petition to approve the Guardian's annual/biennial/triennial report, accounting, and budget. The Court, having reviewed the Guardian's Report, Accounting and Budget, and the records on file in this case, makes the following:

I. Findings of Fact

1.1 Acts of Guardian

All acts required of the Guardian to date have been performed.

1.2 Notice

Notice has been properly provided to persons entitled to notice.

1.3 Budget and Care Plan

The Guardian's proposed Budget and Care Plan are reasonable and appropriate to the Incapacitated Person's needs and should be approved.

Based on the above, the Court makes the following:

II. Orders

2.1 Approval of Guardian's Report and Accounting

The Guardian's report and accounting is approved.

2.2 Budget

The Guardian is authorized to continue to receive the Incapacitated Person's income and to apply the income and other resources toward the Incapacitated Person's expenses as provided in the Guardian's Proposed Budget.

2.3 Medical and Dental Expenses

The Guardian is authorized to incur and pay reasonable and necessary medical and dental expenses that the Guardian determines to be in the best interest of the Incapacitated Person.

2.4 Income Tax Payments/Accounting Fees

The Guardian is authorized to make payments for income tax due as required, and to pay fees for accounting services required in connection with the preparation of income tax returns.

2.5 Miscellaneous Expenses

The Guardian is authorized to make disbursements in an amount not to exceed \$ _____ (\$500 if not filled in) on any one expenditure, from guardianship assets, for miscellaneous and necessary items that appear to be reasonable and in the best interests of the IP, without prior approval, to a maximum of \$ _____ (\$1,500.0 if not filled in) per year without further order of the Court.

2.6 Guardian's Next Report and Accounting

The Guardian shall provide the next Report and Accounting for the 12, 24, or 36 month period from _____ through _____; and the Report, Accounting, and Proposed Budget shall be filed with the Court **within** 90 days following the conclusion of that reporting period.

The court must review the account or report within 120 days of the end of the reporting period.

- A review hearing is set for (date) _____.
- The guardian must set a review hearing date on or before (date) _____ [within 120 days of the end of the reporting period.]
- The court will review the account or report on or before (date) _____ [within 120 days of the end of the reporting period], without a hearing. The court may set a review hearing at a later date.

2.6 Fees

The Guardian's fees of \$ 3890.00, attorney fees of \$ 600.00 and administrative costs (DSHS cases only) of \$ _____ payable during the period covered in this report are hereby approved. The advance of Guardian's fees for the upcoming reporting period, in the amount of \$ 1296.67 per month, appear to be reasonable and necessary but are subject to court approval at the next hearing. Above fees are approved for payment from the guardianship estate assets OR as a monthly deduction from the incapacitated person's participation in the DSHS cost of care per WAC 388.71. The monthly deduction from the participation in cost of care is authorized for the next reporting period and 120 days thereafter.

2.7 Bond

Bond remains the same OR is changed to \$ 75,000.

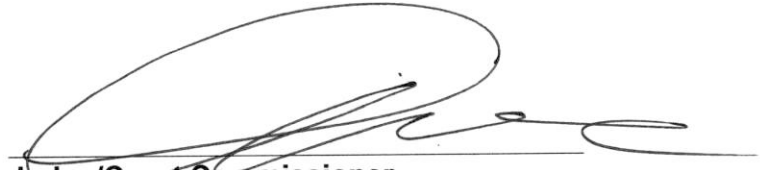
2.8 Letters of Guardianship

The Clerk of Court is directed to issue new Letters of Guardianship with an expiration date of 4.27.2022 (one-hundred twenty days from the end of the reporting period).

2.9 Other

See calendars filed (total hours equals 194.5 at rate of \$20 per hour for initial services performed, including essential daily care April 01, 2021 through May 10, 2021 and hours for guardian duties performed from April 01, 2021 through July 7, 2021). Future hours for guardian duties will be charged at \$30 per hour.

Dated 8/1/21.



Judge/Court Commissioner
Amber Finlay



Signature of Guardian/Attorney

Renee E. Stein
Print Name of Guardian/Attorney
21164
[X] WSBA

P.O. Box 143 _____
Address Union, WA 98592
City, State, Zip Code

(360) 898-9245 _____ renee@rsteinlaw.com

*Telephone/Fax Number

Email Address

***If you do not want your personal phone number on this public form, you may list your telephone number on a separate form which may be available to parties and the court, as well as its staff and volunteers, but will not be made available to the public. Use Form WPF GDN 03.0100, Guardianship Confidential Information form (Telephone Numbers), for this purpose.**